

STATE OF LOUISIANA

PARISH OF ST. CHARLES

I, Michelle Impastato, certify that I am the duly qualified and acting Council Secretary of the Parish Council of the Parish of St. Charles, State of Louisiana, the governing authority of the Consolidated Waterworks and Wastewater District No. 1 of the Parish of St. Charles, Louisiana

I further certify that the above and foregoing is a true and correct copy of an excerpt from the minutes of a meeting of said Parish Council held February 22, 2021, and of a resolution authorizing the Consolidated Waterworks and Wastewater District No. 1 of the Parish of St. Charles, Louisiana to make application to the State Bond Commission for consent and authority to issue the not to exceed \$16,000,000 Taxable Water Revenue Refunding Bonds, Series 2021, of the Consolidated Waterworks and Wastewater District No. 1 of the Parish of St. Charles, Louisiana, for the purpose of providing sufficient funds to (i) advance refund all or a portion of the outstanding principal amount of the \$22,170,000 Water Revenue Refunding Bonds, Series 2015, of the Consolidated Waterworks and Wastewater District No. 1 of the Parish of St. Charles, Louisiana, (ii) provide for a debt service reserve fund, if necessary, and (iii) pay the cost of issuance of the series 2021 Refunding Bonds, including paying the premiums for a municipal bond insurance policy and a debt service reserve fund surety; and providing for other matters related thereto.

IN FAITH WHEREOF, witness my official signature and the impress of the official seal of said Parish of St. Charles, Louisiana, on this, the 22nd day of February, 2021.

By: _____
Michelle Impastato, Council Secretary

[SEAL]