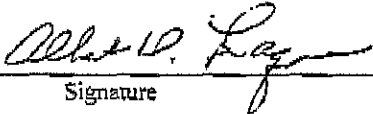# STATE BOND COMMISSION

REQUEST FOR LINE OF CREDIT

I.   REQUESTED BY: Office of the Parish President
                          (Agency or Department)

      REQUESTED FOR: St. Charles Parish
                          (Agency or Department)

                          (Office or Division)

      Address: P.O. Box 302, Hahnville, LA 70057

      _____   Parish President   July 25, 2000
            Signature   Title   Date

II.   PROJECT FOR WHICH LINE OF CREDIT EXPENDITURES ARE REQUESTED:
      (Must be verbatim description from Capital Outlay Bill)
          50/J45   ST. CHARLES PARISH

          (R) (581)   St. Charles Parish Civic Center, Land Acquisition,

                              Planning, and Construction

                              (St. Charles)

III. AMOUNT OF LINE OF CREDIT REQUESTED..................................$..   500,000

IV.   PROJECT IS IN PRIORITY NO. __2__ Moved by I.E.B. from No._____ on _____ (date)

V.   PROJECT PHASE REQUIRING LINE OF CREDIT (Check applicable phase noted below)

          __X__ Planning   _____ Land Acquisition   _____ Construction   _____ Equipment

VI.   JUSTIFICATION FOR REQUEST: _____

      Design and construction of a Civic Center will provide a much needed facility for public and private use in

      the River Parishes area. This project will spur economic development and enhance recreational opportunities

      in the area.

VII   PROJECT PHASE DATA: (Applicable to Project Phase(s) noted on Page 1, Section V)

(a)   PLANNING:

	Estimated	Actual
Architect/Engineering Contract Date .... November ,2000		_____, 20___
Completion Date .... June , 2001		_____, 20___
Fees and Other Cost $500,000		$ _____

(b)   LAND ACQUISITION:

	Estimated	Actual
Acquisition Date... .... _____, 20___		_____, 20___
Acquisition Cost....................................... $_____		$_____

(c)   CONSTRUCTION:

	Estimated	Actual
Contract Bid Date.. ... _____, 20___		_____, 20___
Contract Award Date.................................. _____, 20___		_____, 20___
Contract Completion Date.. ... . _____, 20___		_____, 20___
Contract Amount............................. ......$_____		$_____

(d)   EQUIPMENT:

	Estimated	Actual
Contract Bid Date... _____, 20___		_____, 20___
Contract Award Date.................................... _____, 20___		_____, 20___
Delivery Date .... _____, 20___		_____, 20___
Contract Amount..$_____		$_____

VIII.   TOTAL PROJECT DATE: (Historical and Current Data on all Phases of Project)

(a)   COST:

	Estimated	Actual
Total Project Cost...$24,000,000		$_____
Cost Incurred to Date 0		$_____

(b)   FUNDING TO DATE:

	Prior Fiscal Years	Current Fiscal Year
--Bond Proceeds:........ ....$ 0		$_____
--Lines of Credit:		
Priority No. 5 (Prior Year) ....$ 0		$_____
Priority No. _2_ (Current Year) $500,000		$_____
Priority No. _5_ (Current Year) $500,000		$_____
--Other Funding:		
Interim Emergency Board......................$_____		$_____
Self Generated.......................................$_____		$_____
Federal ....$_____		$_____
Local ....$_____		$_____
Other: _____ ....$_____		$_____
(Describe Source)		

PROJECTED CASH FLOW FOR LINE OF CREDIT REQUESTED:

(a)   TOTAL FUNDS TO BE SPENT WITHIN:

6 Months	12 Months	18 Months	24 Months
$ 250,000	$_____	$_____	$_____

BOND QUESTIONNAIRE

THE PURPOSE OF THIS QUESTIONNAIRE is to gather information and representations which will assist the Attorney General of the State of Louisiana and Bond Counsel to the State of Louisiana in determining whether the moneys from the line of credit to be issued by the State Bond commission on your behalf and/or use of proceeds of the State of Louisiana=s general obligation bonds issued on your behalf will comply with the Louisiana Constitution, the provisions of the Internal Revenue Code of 1986, as amended (the ACode=), and applicable income tax regulations to insure that interest payable by the State on such bonds will be tax exempt. If you have questions regarding this questionnaire, you can contact the Attorney General=s Office at (504) 342-1283.

RESPONSES TO THE QUESTIONS HEREIN may be stated in the spaces provided or on attachments to this Questionnaire. The Questionnaire should be approved and signed by a duly authorized representative of the ___St. Charles Parish_____ ; who is responsible for coordination of the legal and financial matters and concerns of the ___St. Charles Parish___ _____ ; in connection with the proposed bond issue.

THE PROJECT

a. State the project description and priority as found in the Capital Outlay Act.
    50/J45   ST. CHARLES PARISH

    (R) (581)   St. Charles Parish Civic Center, Land Acquisition, Planning,
                   and Construction
                   (St. Charles)

b. Describe the Project to be financed in more detail.
    Construction of a Civic Center will provide a much needed facility for public and private use in the River Parishes area. This project will spur economic development and enhance recreational opportunities in this area.

c. The following describes the anticipated use of the money for costs of the Project:

Facility, Land Equipment or Other Capital Expenditures Including Interest During Construction (Please Describe)	Asset Life in Years (ADR midpoint or Appraisal)	Date Placed In Service or Anticipated to be Placed in Service	New or Used Equipment	Amount
Planning				$500,000
			Total	$500,000

d. Will any portion of the moneys be used to reimburse you or others for expenditures incurred by you or by others before the granting of the line of credit or issuance of the general obligation bonds? If yes, please give details including nature of the expenditures, source of payment of the expenditures and time when such expenditures were incurred.

<div align="center">Yes ( )   No (X)</div>

e.   Has the State previously sold bonds for any other portion of this Project? If yes, please describe when the bonds were sold and the amount allocated to the Project.

                · Yes   (   )   No (X)

f.   Do you currently anticipate the future sale of any portion of the Project? If yes, please describe the anticipated sale.

                Yes   (   )   No (X)

g.   Will any portion of the proceeds be used (directly or indirectly) to make or finance loans to private persons or entities? If yes, please describe.

                Yes   (   )   No (X)

h. Are you or any private user required to repay the State any moneys for this Project? If yes, set forth the terms of the repayment.

               Yes   (   )   No (X)

I. For non-state entities - does the entity or the Project generate revenues that flow to the State=s Bond Security and Redemption Fund? If yes, describe the revenues which flow to the State.

               Yes   (   )   No (X)

j. Will any portion of the proceeds be used to finance a Project which will be used primarily by private persons or entities? (For example, a road or a building which will service only a private industry or industrial park.) If yes, please describe.

               Yes   (   )   No (X)

k. Please attach a copy of all contracts, management contracts, leases or subleases of space with private persons and/or entities relating to the Project. Please describe any anticipated future contracts, management contracts, leases or subleases with private persons and/or entities relating to the Project, including, without limitation, rent square footage, proposed use, etc.

    No contracts or agreements have been entered into as of this date. A management contract with a private firm is a possibility, but this issue has not yet been addressed.