

Reso.

2012-0421

**INTRODUCED BY: V.J. ST. PIERRE, JR., PARISH PRESIDENT
(BOND COUNSEL)**

RESOLUTION NO. 5954

A resolution authorizing the call for redemption of the 2013 and 2014 maturities of the outstanding Sales Tax Revenue Bonds, Series 2004, of the Parish of St. Charles, State of Louisiana, and providing for other matters in connection therewith.

BE IT RESOLVED by the St. Charles Parish Council, acting as the governing authority of the Parish of St. Charles, State of Louisiana (the "Issuer"), that:

SECTION 1. The outstanding Sales Tax Revenue Bonds, Series 2004, of the Parish of St. Charles, State of Louisiana, dated August 1, 2004, maturing on August 1 of the years 2013 and 2014 (the "Refunded Bonds"), are hereby called for redemption on January 9, 2013, at 100.5% of the principal amount of each Refunded Bond so redeemed, together with accrued interest to the call date, all in accordance with the ordinance adopted by the St. Charles Parish Council on June 21, 2004, authorizing the issuance of said issue of Bonds. The Director of Finance is authorized and directed to apply the moneys in the sinking fund on deposit for the payment of principal and interest falling due on the Refunded Bonds with all other moneys made available from the Luling Volunteer Fire Department to provide for said redemption.

SECTION 2. A notice of redemption in substantially the form attached hereto as Exhibit A shall be sent by the paying agent for the Refunded Bonds to the registered owners of the Refunded Bonds as the same appear on the registration books of said paying agent by means of first class mail, postage prepaid, not less than thirty (30) days prior to the date of redemption.

The foregoing resolution having been submitted to a vote, the vote thereon was as follows:

YEAS: SCHEXNAYDRE, FAUCHEUX, WILSON, TASTET, BENEDETTO, HOGAN, COCHRAN, FLETCHER, NUSS
NAYS: NONE
ABSENT: NONE

And the resolution was declared adopted this 3rd day of December, 2012, to become effective five (5) days after publication in the Official Journal.

CHAIRMAN: _____
SECRETARY: _____
DLVD/PARISH PRESIDENT: 12-4-12
APPROVED: ✓ DISAPPROVED: _____
PARISH PRESIDENT: VJ St Pierre
RETD/SECRETARY: 12-4-12
AT: 2:55pm RECD BY: [Signature]

FOR INSCRIPTION IN THE OFFICIAL MINUTE BOOK AND THERE DULY SIGNED BY THE OFFICIALS WHOSE TITLES APPEAR BENEATH THE SIGNATURE LINES:

NOTICE OF CALL FOR REDEMPTION

SALES TAX REVENUE BONDS, SERIES 2004
DATED AUGUST 1, 2004
MATURING AUGUST 1 OF THE YEARS 2013 AND 2014
OF THE
PARISH OF ST. CHARLES,
STATE OF LOUISIANA

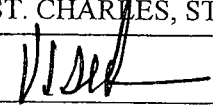
NOTICE IS HEREBY GIVEN pursuant to a resolution adopted on December 3, 2012, by the St. Charles Parish Council of the Parish of St. Charles, State of Louisiana, acting as the governing authority of the Parish of St. Charles, State of Louisiana (the "Issuer"), that \$185,000 of the outstanding Sales Tax Revenue Bonds, Series 2004, of the Issuer, dated August 1, 2004, and maturing on August 1 of the years 2013 and 2014 (the "Refunded Bonds"), are hereby called for redemption on **January 9, 2013**, the Refunded Bonds being more fully described as follows:

MATURITY DATE (AUGUST 1)	PRINCIPAL AMOUNT	INTEREST RATE	CUSIP NUMBER
2013	\$90,000	4.35%	78807QBE2
2014	95,000	4.50	78807QBF9

The CUSIP Numbers listed above as provided for the convenience of the bond owners. The Issuer does not certify as to their correctness.

No further interest will accrue and be payable on the Refunded Bonds from and after January 9, 2013. The foregoing Refunded Bonds should be surrendered for payment on January 9, 2013 at the offices of The Bank of New York Mellon Trust Company, N.A. (as successor to J. P. Morgan Trust Company, National Association), 2001 Bryan Street, 11th Floor, Dallas, Texas 75201, as Paying Agent for the Refunded Bonds, at a price equal to 100.5% the principal amount thereof and accrued interest to the redemption date.

Owners of the Refunded Bonds are reminded that the Federal Interest and Dividend Tax compliance Act of 1983 requires that the Paying Agent, as payor, withhold 30% of the principal amount if a Taxpayer Identification Number has not been provided by the owner of a Refunded Bond as payee. If the Tax Identification Number has not previously been provided to the Paying Agent, then the owners of the Refunded Bonds are requested to provide this information to the Paying Agent with a Form W-9 in order to avoid the aforesaid withholding.

PARISH OF ST. CHARLES, STATE OF LOUISIANA	
By:	
Title:	Parish President

Dated: December 3, 2012

STATE OF LOUISIANA

PARISH OF ST. CHARLES

I, the undersigned Secretary of the St. Charles Parish Council of the Parish of St. Charles, State of Louisiana, do hereby certify that the foregoing pages constitute a true and correct copy of the resolution adopted by said Parish Council on December 3, 2012, authorizing the call for redemption of certain maturities of the Sales Tax Revenue Bonds, Series 2004, of the Parish of St. Charles, State of Louisiana, and providing for other matters in connection therewith.

IN FAITH WHEREOF, witness my official signature, on this, the 3rd day of December, 2012.


Secretary