World Class Airport For A World Class City

Airport Update May 21, 2018



Air service at MSY is on the rise



EUROPE

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MSY has grown from 39 nonstop destinations in 2008 to 54 in 2018

- 3 new destinations launched in spring 2018 Sacramento, San Jose, and Atlantic City
- Service returning to Missouri's Branson Airport in August
- Sun Country Airlines launching seasonal service to Minneapolis in September







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2nd fastest-growing airport among the 60 largest in US, 2008-2016

All-Time Record **12 Million** Passengers in 2017



+51% passenger growth



+46% growth in non-stop destinations



+18% growth in daily flights

MSY's economic impact is expected to increase



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In 2013, the airport's economic impact was:

- ➤ 53,000+ jobs
- \$5.3 billion in local spending
- \$2.0 billion in local earnings
- \$485 million in state and local tax revenue

In 2023, after the new terminal is completed, MSY will support:

- ➢ 64,000+ jobs
- \$6.4 billion in local spending
- \$2.4 billion in local earnings
- \$534 million in state and local tax revenue

The airport's economic impact will increase by aproximately 20% in the next five years.

New Airport Terminal Facts



- Replacing current facility
- 972,000 sq. feet
- 3 concourses
- 35 gates
- \$993.7 million
- Opening February 2019



New Airport Terminal Ticketing Lobby

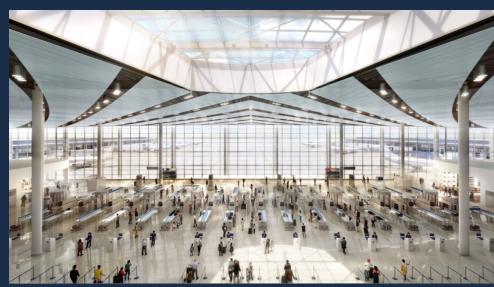






New Airport Terminal Consolidated Checkpoint







New Airport Terminal Concourse View







New Airport Terminal Arrival







New Airport Terminal Baggage Claim







New Airport Terminal Curbside

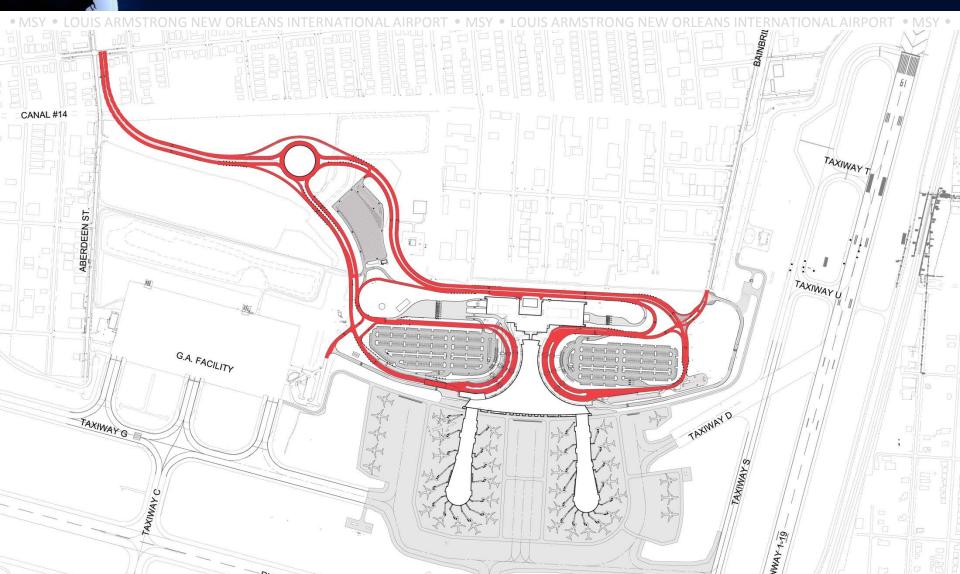


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Efficient roadway system

New Airport Terminal Roadways





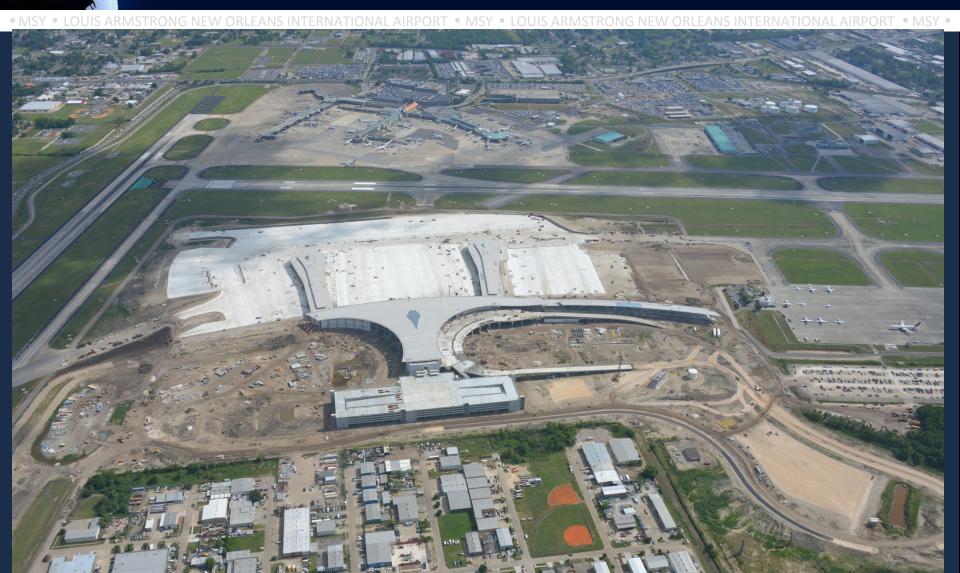
New Airport Terminal Construction Progress





New Airport Terminal Construction Progress





Over 200 Acres of Developable Land on South Side



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LAND USE ANALYSIS

Phase I: Project Initiation Phase II: Updated Baseline Assessment

Phase III: Future Use of Airport Property Phase IV: Comprehensive Action Plan

Operational Readiness and Airport Transfer (ORAT)



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A comprehensive plan employed to ensure the operational readiness of a new airport from day one of operations onward.

- Training and Documentation
- Operational Testing and Simulations
- Gap and Issue Resolution
- Risk Identification and Mitigation
- Tenant Management
- Asset Capture and Disposition
- Physical Move
- Stakeholder Communication

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thank you!